

GULMOHAR INVESTMENTS AND HOLDINGS LIMITED

Regd Office: 324 A, 11rd Floor, Aggarwal Plaza, Sector- 14, Rohini, New Delhi- 110 085
CIN : L65993DL1982PLC013956, Email Id:gulmoharlimited@gmail.com, Tel.: 011-65260026

August 16, 2017

**Metropolitan Stock Exchange of India Limited [MSEI]
(Formerly known as MCX Stock Exchange Limited)**

Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
BandraKurla Complex,
Bandra (E), Mumbai - 400 098, India.

Dear Sir,

Kind attention: Mr. Jeegar Shah

Subject: Status of RBI Approval with respect to proposed allotment of upto 25,00,000 Equity Shares of face value of Rs.10 per Equity Share at a price of Rs. 10 per Equity Share on preferential basis to the Persons other than the Promoter Group of Gulmohar Investments and Holdings Limited ("the Company")

Ref: Email dated 11th April,2017

With respect to the captioned Subject, we wish to inform you that, Gulmohar Investments And Holdings Limited ("the Company"), being a Non -Banking Financial Company ("NBFC"), has requested the Reserve Bank of India ("RBI")for the clarification with respect to their approval for the purpose of proposed allotment of upto 25,00,000 Equity Shares of Rs.10 per Equity Share at a price of Rs. 10 per Equity Share on preferential basis to the Persons other than the Promoter Group ("proposed preferential allotment").We have not received any clarification from RBI and we are still awaiting for it.

As soon as we get any updation from RBI, we shall intimate the same.

We wish to state that, in terms of Regulation 74(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, allotment of the Equity Shares under proposed preferential allotment will be completed within 15 days of either of the following:

- A. **In case RBI approval is not required for the proposed preferential allotment:** Within 15 days of receipt of clarification letter from RBI.
- B. **In case RBI approval is required for the proposed preferential allotment:** Within 15 days of receipt of approval letter from the RBI.

Please take the above matter on record.

Thanking You,

Yours Truly
For **Gulmohar Investments and Holdings Limited**

(KIRAN MITTAL)
Director
DIN: 00749457

