

GOALPOST INDUSTRIES LIMITED

(Formerly known as Gulmohar Investments and Holdings limited)

Regd Office: 324A, 3rd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: www.goalpostltd.in

CIN : L74110DL1982PLC013956

24.06.2023

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: GOALPOST	Scrip Code: 17433

Dear Sirs,

Sub: Newspaper clippings -Notice of Extra-Ordinary General Meeting and Record Date

We enclose herewith copies of the public notice of the Extraordinary General Meeting and Record Date published on June 24, 2023 in "English language national daily newspaper circulating in the whole or substantially whole of India i.e. "FINANCIAL EXPRESS" and Hindi newspaper i.e. "JANSATTA"

Thanking you

**For and on behalf of the Board of Directors of
Goalpost Industries Limited**

Pawan Kumar Mittal

Director

DIN: 00749265

Address: I-19, Sai Appartment
Rohini, Delhi-110085

Encl. Newspaper copy

TAURUS ASSET MANAGEMENT COMPANY LIMITED
 CIN: U67190MH1993PLC073154
Head Office & Regd Office: 3rd Floor, 301-304, Chandravillas Co-op Premises Society Ltd., AML Centre 2, 8 Mahal Industrial Estate, Off. Mahakali Caves Road, Andheri-East, Mumbai - 400 093 Tel: 022 - 6624 2700
 Email: customecare@taurusmutualfund.com A copy of SAI, SIDs and KIMs of the schemes of Taurus Mutual Fund along with application form may be obtained from Fund's Website: www.taurusmutualfund.com

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF SCHEMES OF TAURUS MUTUAL FUND

RESIGNATION OF ACTING CHIEF EXECUTIVE OFFICER

NOTICE IS HEREBY GIVEN THAT Mr. Rohit Kumar Chawda, Acting Chief Executive Officer of Taurus Asset Management Company Limited ("the AMC") has resigned from the services of the AMC with effect from the close of business hours on June 22, 2023 Pursuant to his resignation, he also ceased to be a Key Personnel of the AMC. Accordingly, all references pertaining to Mr. Rohit Kumar Chawda in SAI, SID and KIM of the schemes of Taurus Mutual Fund stand deleted.

This Addendum forms an integral part of the SAI, SID & KIM of the schemes of Taurus Mutual Fund, as amended from time to time.

For Taurus Asset Management Company Ltd.
 (Investment Manager for Taurus Mutual Fund)
 Place: Mumbai
 Date: June 23, 2023
 Notice cum Addendum No. 08/2023-24
 Sd/-
 Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

"IMPORTANT"

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CENTRAL WAREHOUSING CORPORATION
 (A Govt. of India Undertaking)
 4/1, Siri Institutional Area,
 August Kranti Marg, Hauz Khas, New Delhi-110016
 Ph: 011-49857894
Warehousing for Everyone

No.: CWC/ RO-Bhopal/ Buss/ EOI/ 2023-24 Date: 23.06.2023

// PUBLIC NOTICE //
OPPORTUNITY TO BOOK YOUR WAREHOUSING SPACE WITH THE PREMIER WAREHOUSING SERVICE PROVIDER OF INDIA

Central Warehousing Corporation (a PSU under Govt. of India) invites Interested parties/ depositors to book/ reserve vacant storage space for warehousing of agri-produce, industrial goods, FMCG, white/brown electronic goods, e-commerce and other notified commodities. Interest is also being invited from investors/developers/operators for development of Cold storage facilities including Controlled Atmosphere (CA)/ Modified Atmosphere (MA) either through retrofitting or by developing new facility in Central Warehouse Bhind, Malanpur, Maksi, Khandwa, Morena - I & II and Sheopurkalan - I & II on long term Built-Operate-Transfer basis.

Interested parties may contact CWC RO Bhopal through email: bhopal.business@cewacor.nic.in or visit link <https://cewacor.nic.in/Home/TenderList> for further details of warehouses. REGIONAL MANAGER

GOALPOST INDUSTRIES LIMITED
 (Formerly known as Gulmohar Investments and Holding Ltd)
 Regd Office: 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085 | Tel.: 011-27860681
 Email: goalpostindia@gmail.com | Website: www.goalpostltd.in
 CIN: L74110DL1982PLC013956

NOTICE EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extra-Ordinary General Meeting of the members of Goalpost Industries Limited ("the Company") will be held on Tuesday, July 18, 2023 at 11:00 A.M at 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085 ("the Meeting").

The Notice convening the Meeting has been sent to the members to their registered address by courier and electronically to those members who have registered their e-mail address with the Depositories/Company as on the cut-off date i.e. Friday, June 16, 2023. Notice is available on the website of the Company (www.goalpostltd.in).

The Company is providing to its members facility to exercise their right to vote on resolutions proposed to be passed at the Meeting by electronic means ("e-voting"). The communication relating to remote e-voting inter alia containing User ID and password, along with a copy of the Notice convening the Meeting, has been dispatched to the members. The format of communication for e-voting is available on the website of the Company: www.goalpostltd.in and on the website of NSDL www.evoting.nsdl.com.

The remote e-voting facility shall commence on Saturday, 15th July, 2023 from 9:00 A.M. & end on Monday 17th July, 2023 at 5:00 P.M. The remote e-voting shall not be allowed beyond the aforesaid date and time.

A person, whose name appears in the Register of Members/ Beneficial Owners as on the cut-off date (Record date), i.e., **Tuesday 11th July, 2023** only shall be entitled to avail the facility of remote e-voting / voting at the Meeting.

Any person who becomes member of the Company after dispatch of the Notice of the Meeting and holding shares as of the cut-off date may obtain the User ID and password inter alia by sending a request at evoting@nsdl.co.in. The detailed procedure for obtaining User ID and password is also provided in the Notice of the Meeting which is available on Company's website and NSDL's website. If the members already registered with NSDL for e-voting, he can use his existing User ID and password for casting the vote through remote e-voting.

Member who have cast their vote(s) by remote e-voting also attend the meeting but shall not be entitled to cast the vote(s) again.

RECORD DATE FOR EGM

NOTICE is also hereby given pursuant to applicable provision of the Companies Act, 2013 and applicable rules there under that the Company has fixed Tuesday 11th July, 2023 as the "Record Date" for the purpose of determining the members eligible to vote at the EGM.

For and on behalf of Board
Goalpost Industries Limited
 Sd/-
Pawan Kumar Sarin
 (Director)
 DIN: 00749265

Date: 23/06/2023
 Place: New Delhi

THE BUSINESS DAILY.

FINANCIAL EXPRESS

FOR DAILY BUSINESS.

financialexpress.com

MILTON CYCLE INDUSTRIES LIMITED
 CIN: U35923HR1960PLC002317
 Regd. Office: Industrial Area, Sonapat - 131001, Haryana (India)
 Mobile No.: +91 9812735346 E-mail: kkohli64@gmail.com

POSTAL BALLOT NOTICE

Notice is hereby given that pursuant to the provisions of Sections 108 and 110 of the Companies Act, 2013 read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 and other applicable laws and regulations, (including any statutory modifications or re-enactments thereof) any) the Company has on Friday, 23rd June, 2023 completed the dispatch of Postal Ballot Notices, along with the Explanatory Statement and the Postal Ballot Forms in physical mode through Registered Speed Post, along with a postage prepaid self-addressed business reply envelope to all the Members.

The resolutions seeking approval of the Shareholders of the Company to authorize the board for sale or transfer or otherwise dispose of investment in the form of assets of the company i.e. land, building, plant & machinery situated at the registered office of the company (at Milton premises, industrial area, sonapat) on such terms and conditions (including the receipt of the consideration thereof) and in such manner as may decide by the Board.

The Board of Directors of the Company has appointed M/s Mukesh Arora & Co., Company Secretaries 304, 12/1117, Nai Wala, Karol Bagh, New Delhi-110005 as the Scrutinizer to conduct the Postal Ballot process in a fair and transparent manner.

The Members of the Company are also hereby informed and are requested to note that:

- Members whose names appeared in the Register of Members or Record of the Depositories as on the cut-off date, Friday, 16th June, 2023 are entitled to cast their votes by Postal Ballot.
- Voting through Postal Ballot by the shareholders of the Company shall commence on Monday, 26th June, 2023 at 9:00 am (IST)
- Duly completed and signed Postal Ballot Forms should reach the Scrutinizer before the close of working hours 5:00 p.m. (IST) on Tuesday 25th July, 2023. Any postal ballot received from the Member after 5:00 pm (IST) on Tuesday 25th July, 2023, shall not be valid and shall be treated as if the reply from the shareholder has not been received.
- Shareholders who have not received the Postal Ballot Forms can obtain duplicate Postal Ballot Forms from the Secretarial Department of the Company at its Registered Office situated at Industrial Area, Sonapat - 131001, Haryana (India).
- During the voting period, the shareholders can vote only one mode of voting by Postal Ballot.
- The result of Postal Ballot will be announced and displayed at the registered office of the Company on Friday, 28th July, 2023.
- In case of any query/grievance in relation to the voting by Postal Ballot the same may be addressed to Mr. Kamal Kohli, Legal officer of the Company at its Registered Office at Industrial Area, Sonapat - 131001, Haryana (India) with e-mail marked to kkohli64@gmail.com, Contact No. +91 9812735346

For Milton Cycle Industries Limited
 Sd/-
Om Parkash Sharma
 Director

Date: 24.06.2023
 Place: Sonapat

E-AUCTION SALE NOTICE

Sale of company / business as Going Concern / Assets of SV SVS Projects Private Limited (In Liquidation) ("Corporate Debtor") as per Regulation 32 of IBBI (Liquidation Process) Regulations, 2016

Regd. Office: Plot No. 31, 2nd Floor, Phase-I, Kalyan Nagar, Hyderabad-500038, Telangana Corp. Office: D.No. 8-3-167/D/74/A, House of Shri Padmi Krishna, Lakshmi Nagar, Erragadda, Hyderabad -500 038, Telangana

Sale of company / business as Going Concern / Assets of the Corporate Debtor by the Liquidator appointed by Hon'ble National Company Law Tribunal, Hyderabad. The sale will be performed through E-Auction platform: <https://www.bankauctions.com>.

(Amounts in Rs lakhs)

No	Asset Description	Reserve Price	EMD Amount	Bid Increment at Value
1	Company as a whole as going concern	56.25	5.625	0.05
2	Date & Time of Auction	24.07.2023 From 10.00 am to 1.00 pm		
3	Last Date for Submission of Eligibility / Bid Document	8th July 2023		
4	Last date for Inspection	17th July 2023 (between 11:00 am to 4:00 pm)		
5	Last date for submission of EMD	22.07.2023 (Before 5 pm)		

Notes:

- Security interest of Financial Creditors of the CD over all items of assets listed hereinabove was relinquished in favour of the liquidation estate.
- Prospective bidder who is desirous of submitting bid in the E-Auction Process is advised to send email to the Liquidator at liquidation.svsvs@gmail.com for ascertaining eligibility criteria for submission of bid.
- The bidders who meet the pre-bid qualifications and eligibility criteria can participate in the E-Auction, by bidding at least Reserve Price, i.e., Rs.56,25,00,000/- (Rupees Fifty Six Crore and Twenty Five Lakh Only).

Terms and Conditions of E-Auction are as under

- The E-Auction Sale Notice is for the information of the prospective bidders who intend to participate in the sale process of Corporate Debtor through E-Auction.
- E-Auction will be conducted on "AS IS WHERE IS", "WHATSOEVER THERE IS" and "NO RECOURSE BASIS", through Service Provider C1 India Private Limited, Gurgaon (<https://www.bankauctions.com>).
- This Notice shall be read with E-Auction Process Information Memorandum containing details of the assets and the Corporate Debtor under liquidation available with the Liquidator. Name and Contact No. for technical support are Mr. P. Dhanani Krishna, Mobile No. 9948182222 and Email for communication is liquidation.svsvs@gmail.com.
- The prospective bidders participating in the E-Auction are advised and accordingly expected to fill in the bid form before filing in and read the terms and conditions of the E-Auction carefully and submit the bid form along with the stipulated EMD before participating in the E-Auction.
- The Liquidator has the absolute right to accept or reject any or all bids or adjourn / postpone / cancel the E-Auction Process at any stage, without assigning any reason therefor.
- The Sale shall be subject to the provisions of the Insolvency and Bankruptcy Code, 2016 and the Regulations issued thereunder.

Place: Hyderabad
 Date: 24.06.2023

Golla Ramakantha Rao
 Liquidator
 In the matter of SV SVS Projects Private Limited
 AFA issued by IPAICAI is valid up to 20.12.2023

... Continued from previous page

- Debt to equity ratio is calculated by dividing the debt (i.e., borrowings (current and non-current) and current maturities of long-term borrowings) by total equity (which includes issued capital and all other equity reserves).
- Return on equity (RoE) is equal to profit for the year divided by the total equity during that period and is expressed as a percentage.
- Operating EBITDA refers to earnings before interest, taxes, depreciation, amortisation, gain or loss from discontinued operations and exceptional items. Operating EBITDA excludes other income.
- Operating EBITDA Margin refers to EBITDA during a given period as a percentage of revenue from operations during that period.
- Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our total revenue.
- RoCE (Return on Capital Employed) (%) is calculated as profit before tax plus finance costs divided by total equity plus non-current liabilities.

Comparison of key performance indicators with Peer Group Companies

Sr No.	Key Performance Indicators	Tridhya Tech Limited	Infobean technologies Limited	Silver Touch Technologies Limited	Dev Information Technologies Limited
1.	Total Income	974.48	16560	12961.78	10005.83
2.	current Ratio	0.90	0.71	3.14	1.54
3.	Debt Equity Ratio	1.23	0.00	0.00	0.27
4.	EBDITA	416.85	3979	1217.00	455
5.	Operating EBDITA Margin	42.78	24.03	9.39	4.55
6.	PAT	322.61	2734.00	610.52	187.79
7.	Net profit Margin	21.76	16.51	4.71	1.88
8.	Return on Equity	2.85	113.12	48.14	17.01
9.	Return on Capital Employed	9.69	13.46	7.08	5.53

Key Performance Indicators are as on March 31, 2022 as we have not included the financial for the issuer company for Financial Year ended on March 31, 2023. The peer group companies figures are also given for the Financial year ended on March 31, 2022.

Weighted average cost of acquisition ("WACA"), floor price and cap price

(a) **The price per share of our Company based on the primary / new issue of shares**

The details of the Equity during the 18 months preceding the date of this Draft Red herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuance") are as follows:

Date of allotment	No. of equity shares allotted	Face value per equity share# (₹)	Issue price per equity share (₹)*	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
February 22, 2022	750000	10	60	Right issue	Cash	900.00
March 17, 2022	98600	10	60	Preferential Issue	Cash	118.32
April 13, 2022	241400	10	60	Preferential Issue	Cash	289.68
February 20, 2023	15300000	10	0.00	Bonus	Other Than Cash	0.00
Weighted average cost of acquisition						7.98

The shares other than bonus were issue having face value of ₹ 5.00 each at the issue price of ₹ 60 per share and the same were consolidated on February 02, 2023.

(b) **The price per share of our Company based on secondary sale/ acquisitions of shares (equity / convertible securities)**

The price per share of our Company (as adjusted for corporate actions, including split, bonus issuances) based on the secondary sale / acquisition of Equity Shares or convertible securities involving Promoter, Promoter Group during the 18 months preceding the date of filing of the Red herring Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where our Promoters, members of our Promoter Group or Shareholder(s) having the right to nominate director(s) in the Board of Directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Issue capital before such transaction(s) and excluding ESOPs granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

The Issue Price is [●] times of the Face Value of the Equity Shares.

The Issue Price of [●] has been determined by our Company in consultation with the BRLMs, on the basis of market demand from investors for Equity Shares, as determined through the Book Building Process, and is justified in view of the above qualitative and quantitative parameters. Investors should read the above-mentioned information along with "Risk Factors", "Business Overview", "Management Discussion and Analysis of Financial Position and Results of Operations" and "Restated Financial Information" on pages 19, 82, 180 and 123, respectively, to have a more informed view. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investments.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: TUESDAY, JUNE 27, 2023*

BID/ISSUE OPENS ON FRIDAY, JUNE 30, 2023

BID/ISSUE CLOSES ON WEDNESDAY, JULY 05, 2023#

* Our, in consultation with the BRLMs, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Company Offer Opening Date.

#UPI mandate end time and date shall be at 5:00 pm on Bid/Issue Closing Date on Wednesday, July 05, 2023.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 10.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5.00% of the QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 216 of the RHP.

Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidder/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.

UPI UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DP's & RTA. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.

*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 218 of the RHP. The process is also available on the website of IFSL and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 101 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 307 of the RHP.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital of the Company is 2,40,00,000/- consisting of 2,39,00,000 Equity shares of ₹ 10/- each and 1,00,000 Preference shares of Rs.10/- each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 17,00,00,000 divided into 1,70,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 53 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Vinay Shrivij Dhangar - 3420 Equity Shares, MSP IT Concepts Pvt. Ltd. - 3160 Equity Shares, Tridhya Consultancy LLP - 3420 Equity shares aggregating to 10,000 Equity Shares of ₹ 10 each.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 13, 2023, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 199 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been prepared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 199 of the RHP for the full text of the Disclaimer Clause of NSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 19 of the RHP.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
INTERACTIVE FINANCIAL SERVICES LIMITED 612, 6th Floor, Shree Balaji Heights, Kokilabai Vyas Marg, Ellisbridge, Ahmedabad-380 009, Gujarat, India. Telephone.: +91 79-46019796 Web Site : www.ifinservices.in Email : mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856 CIN: L65910GJ1994PLC023393	LINK Intime LINK INTIME INDIA PRIVATE LIMITED Address: C- 101, First Floor, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai - 400083 Tel No.: +91 8108114949 Website: www.linkintime.co.in E-Mail: tridhyatech ipo@linkintime.co.in Investor Grievance Email: tridhyatech ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Reg. No.: INF000004058 CIN: U67190MH1999PTC118368	TRIDHYA TECH Bhanvi Choudhary Tridhya Tech Limited Registered Office: 401, One World West, Near Ambli T-Junction 200 S. P Ring Road, Bopal, Ahmedabad-380058, Gujarat, India. Mobile No: +91 97277 39840 Website: www.tridhyatech.com E-mail: grievance@tridhyatech.com <i>Investors can contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</i>

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Managers www.ifinservices.in and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Tridhya Tech Limited (Telephone: +91 97277 39840) BRLM: Interactive Financial Services Limited (Telephone: +91 79-4601 9796), Syndicate Member: Beeline Broking Limited (Telephone: 07966664040), Registered Brokers, RTA and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER: Beeline Broking Limited

BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK: ICICI Bank Limited

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Ahmedabad
 Date: June 24, 2023

TRIDHYA TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Ahmedabad on June 20, 2023. The RHP shall be available on the website of the BRLMs to the issue at www.ifinservices.in and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 19 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

For TRIDHYA TECH LIMITED
 On Behalf of the Board of Directors
 Sd/-
 Ramesh Marand
 Managing Director DIN: 07235447

