



# G AAKASH & ASSOCIATES

Company Secretaries

<b>Head – Listing</b> <b>Metropolitan Stock Exchange of India Limited (MSE)</b> Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai - 400 070	<b>CSE Limited</b> <b>Listing Department,</b> 7, Lyons Range Kolkata-700001
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Dear Sirs,

**Sub: Application for “In-principle approval” in relation to issue and allotment of upto 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”) on preferential basis under Regulation 28(1) of SEBI (LODR) Regulations, 2015 by Goalpost Industries Limited (“Company”).**

We, M/s G Aakash & Associates, Company Secretaries, have verified the relevant records and documents of the Company with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

1. The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167(6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Qty	Lock-in details	
			From	To
M/s Alrick Constructions Private Limited		0	-	-
M/s Dolf Leasing Limited		0	-	-
M/s Prateek Securities Private Limited		0	-	-
M/s Pine View Portfolio Consultants Private Limited		0	-	-

(\*) client id/ folio no in case allottee hold the securities in physical form.

2. None of the proposed allottees have sold any Equity Shares of the Company during the six months period preceding the relevant date.

Or


~~None of the proposed allottees has sold any equity shares of the company during the six months period preceding the relevant date till the date of commencement of Lock-in. (Applicable only if the Lock-in of pre preferential shareholding does not commence on relevant date.)~~



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3. None of the proposed allottees belonging to promoters or the promoter group have sold any Equity Shares during the six months preceding the relevant date till relevant date. Further no person belonging to promoters or the promoter group who has previously subscribed to warrants of the issuer has failed to exercise the warrants within the time period mandated for the same in the SEBI(ICDR) Regulations: **Not Applicable**
4. The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.
5. None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018: **Not Applicable**

**For G Aakash & Associates  
Company Secretaries**

  
**Aakash Goel  
(Prop.)  
M. No.: A57213  
CP No.: 21629**



**Date: June 19, 2023  
Place: Panipat**

**UDIN:** The online services of the ICSI for the purpose of generation of ICSI Unique Document Identification Number (UDIN) available at "<http://stimulate.icsi.edu>" could not be accessed owing to ongoing maintenance activity of the ICSI portal. Hence ICSI has issued an advisory wherein it has allowed its members to ensure continuity of their services without generation of UDIN. Such members will be provided a window to generate UDIN for such cases after the restoration of online services.