

# GOALPOST INDUSTRIES LIMITED

**Regd Office:** 324A, 11th Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085  
Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: www.goalpostltd.in  
**CIN :** L74110DL1982PLC013956

**August 02, 2023**

To

<b>Metropolitan Stock Exchange of India Limited</b> 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Kolkata-700001
<b>Symbol:</b> GOALPOST	<b>Scrip Code:</b> 17433

Dear Sir/Madam,

**Subject: Outcome of the Board Meeting for Allotment of 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”).**

**Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“SEBI LODR”), this is to inform you that the Board of Directors, in its meeting held on August 02, 2023, have approved the allotment of 1,00,00,000 (One Crore Only) Convertible Warrants (“Warrants”), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) including premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) per warrant, aggregating to Rs. 26,60,00,000 (Rupees Twenty Six Crore Sixty Lakh Only) out of which 25% of the Warrant issuance price is paid at the time of allotment of Warrants & balance is payable by Warrant holders at the time of allotment of Equity shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares.

Further, the details as required under SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure A**.

**The Meeting Commenced at 11:50 A.M. and Concluded at 12:30 P.M.**

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For **Goalpost Industries Limited**

**(PAWAN KUMAR MITTAL)**  
**Director**  
**DIN: 00749265**  
**Place: New Delhi**

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## Annexure -A

### **Details of Preferential Allotment in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.**

#### **1. Type of securities proposed to be issued (viz Equity shares, convertibles etc)**

Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) including premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) per warrant, aggregating to Rs. 26,60,00,000 ( Rupees Twenty Six Crore Sixty Lakh Only) out of which 25% of the Warrant issuance price is paid at the time of allotment of Warrants & balance is payable by Warrant holders at the time of allotment of Equity shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares.

#### **2.Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);**

Preferential Allotment by way of Private Placement.

#### **3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):**

1,00,00,000 (One Crore) Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) including premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) per warrant, aggregating to Rs. 26,60,00,000 ( Rupees Twenty Six Crore Sixty Lakh Only).

#### **4.In case of preferential issue, the listed entity shall disclose the following additional details to Stock Exchange(s).**

##### **i) Names of the investors:**

S. No.	Names of the Allottees	Category	Number of Warrants
1.	M/s Alrick Constructions Private Limited	Non - Promoter	25,00,000
2.	M/s Dolf Leasing Limited	Non - Promoter	25,00,000
3.	M/s Prateek Securities Private Limited	Non - Promoter	25,00,000
4.	M/s Pine View Portfolio Consultants Private Limited	Non - Promoter	25,00,000
<b>Total</b>			<b>1,00,00,000</b>

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**(ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.**

The Company has received an amount equivalent to 25% of the Warrant Issue Price from the Investors/allottees, as mentioned above. Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on June 19, 2023, resolution passed by the Shareholders of the Company in the extraordinary general meeting held on July 18, 2023, In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/838 dated July 18, 2023 and the Letter of Offer dated July 29, 2023, the Board of Directors have allotted 1,00,00,000 (One Crore Only) Convertible Warrants each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, have been allotted to aforementioned 4 (Four) allottees.

**(iii) In case of convertibles - intimation on conversion of securities or ~~on lapse of the tenure of the instrument.~~**

Fully paid-up Equity Shares of Rs. 10 each of the Company would be allotted to the aforementioned allottees, post receipt of the balance 75% of the Warrant Issue Price for each Warrant, within a period of 18 months from the date of allotment of the Warrants.