

GOALPOST INDUSTRIES LIMITED

Regd Office: 324A, 11th Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085
Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: goalpostltd.in.com
CIN : L74110DL1982PLC013956

October 13, 2023

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: GOALPOST	Scrip Code: 17433

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the Quarter ended September 30, 2023.

ISIN: INE204V01016
SYM: GOALPOST

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018**, in respect of compliance for the quarter ended September 30, 2023.

This is for your information and record.
For and on behalf of the Board of Directors of

Goalpost Industries Limited

Pawan Kumar Mittal
Director
DIN: 00749265
Address: I-19, Sai Apartment
Rohini, Delhi-110085

Encl: As Annexure



G AAKASH & ASSOCIATES

Company Secretaries

To,
Goalpost Industries Limited
324 A, IIIrd Floor, Aggarwal Plaza,
Sector-14, Rohini, New Delhi- 110085

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before me by **Goalpost Industries Limited** ("the Company") and its Registrars and Transfer Agents, **Skyline Financial Services Private Limited**, in respect of Reconciliation of Shares Capital Audit Report as per Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 and SEBI Circular No D&CC /FITTC/Cir-16/2002 dated December 31st, 2002 as amended. To the best of my knowledge and according to the information and explanations given to us and as shown by records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	:	30 th September, 2023
2.	ISIN	:	INE204V01016
3.	Face Value	:	Rs. 10/- {Rupees Ten}
4.	Name of the Company	:	Goalpost Industries Limited
5.	Registered Office Address	:	324A, III rd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi- 110085
6.	Correspondence Address	:	324A, III rd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi- 110085
7.	Telephone No.	:	011-27860681
8.	Email Address	:	gulmoharlimited@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited
10.		:	No. of Shares Percentage of Total Issued Capital
	Issued capital		2,45,000 100.00



1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana, Phone: +91-9991264017, 8377974087
Email: cs.goelaakash@gmail.com

11.	Listed Capital (Exchange wise) (As per company records) Metropolitan Stock Exchange of India Limited (MSEI) The Calcutta Stock Exchange Limited	:	2,45,000	100.00			
12.	Held in Dematerialized Form in CDSL	:	0	0.00			
13.	Held in Dematerialized Form in NSDL	:	161970	66.11			
14.	Physical	:	83030	33.89			
15.	Total No. of shares (12+13+14)	:	245000	100.00			
16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	N.A				
17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars *	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
	Preferential Issue	1(crore) warrant	Not applied for listing	Not listed	YES	YES	In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2 023/838 dated July 18, 2023.
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)						
	*1,00,00,000 (One Crore) Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) including premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) per warrant, aggregating to Rs. 26,60,00,000 (Rupees Twenty Six Crore Sixty Lakh Only).						
	*The Company has received an amount equivalent to 25% of the Warrant Issue Price from the Investors/allottees, as mentioned above. Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on June 19, 2023, resolution passed by the Shareholders of the Company in the extraordinary general meeting held on July 18, 2023, In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/838 dated July 18, 2023 and the Letter of Offer dated July 29, 2023, the Board of Directors have allotted 1,00,00,000 (One Crore Only) Convertible Warrants each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, have been allotted to aforementioned 4 (Four) allottees						



18.	Register of Members is updated. If not, updated upto which date	:	Yes N.A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	:	N.A.
21.	Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Address, Tel No. of Compliance Officer	:	Ms. Kalika Mishra Company Secretary & Compliance Officer Add:- 324A, III rd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi- 110085 Tel.No.- 011-27860681, Mail id:- gulmoharlimited@gmail.com
23.	Name, Address & Tel No. of the Reconciliation of Share Capital Auditor	:	Mr. Aakash Goel G Aakash & Associates Company Secretaries and Law Firm Address: 1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana Ph: 9991264017 E mail: cs.goelaakash@gmail.com
24.	Appointment of common agency for Share Registry Work	:	Skyline Financial Services Private Limited Address: D-153 A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Ph.: 011-64732681



25.	Any other detail that Practicing Company Secretary may Like to provide(e.g. BIFR Company, Delisting from SE)	:	N.A.
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**For G Aakash & Associates
Company Secretaries**

**Date: 13.10.2023
Place: Haryana**



**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213E001294163



G AAKASH & ASSOCIATES

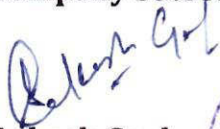
Company Secretaries

**PCS CERTIFICATE ON RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER
REGULATION 76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018 FOR
THE QUARTER ENDED 30TH SEPTEMBER, 2023.**

As information provided by the management of the company i.e. **Goalpost Industries Limited** (CIN: L74110DL1982PLC013956), having its registered office at 324A, IIIrd Floor, Aggarwal Plaza, Sector - 14, Rohini, Delhi 110085, for the purpose of issuing Certificate under Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 regarding reconciliation of the total issued capital, listed capital and capital held by depositories in dematerialized form, details of any change in share capital during the quarter ended **30th September, 2023** as per the procedure laid down under SEBI (Depository & Participants) Regulations, 2018 and based on our such examination as well as the information and explanations given to us by the company, the Company is listed under **Metropolitan Stock Exchange of India Limited (MSEI)** and **The Calcutta Stock Exchange Limited**, we hereby report and certify that during the quarter ended 30th September, 2023.

- a) There is no trading held in during the quarter.
- b) The Register of Members of the Company is updated.
- c) There were no physical share transfers during the quarter.

**For G Aakash & Associates
Company Secretaries**



**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213E001294163



Date: 13.10.2023

Place: Haryana

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