

GOALPOST INDUSTRIES LIMITED

(Formerly known as Gulmohar Investments and Holdings limited)

Regd Office: 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: goalpostltd.in

CIN : L74110DL1982PLC013956

September 06, 2024

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: GOALPOST	Scrip Code: 17433

SYMBOL: GOALPOST
ISIN: INE204V01016

Dear Sir/Madam,

Subject: Outcome of the Board Meeting under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 (“SEBI LODR”), for Allotment of 1,00,00,000 (One crore) Equity Shares of Rs. 10/- each upon conversion of Convertible Warrants.

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, we hereby wish to inform you that the Board of Directors in its meeting dated June 19, 2023 had allotted 1,00,00,000 (One Crore) Convertible Warrants to the respective allottees on a preferential basis.

The Warrant holders have made the balance payment of 75% of the Warrant issue price. Thereafter the Warrant holders have requested the Board of Directors to convert their Warrants into fully paid up Equity Shares of the Company. The Board of Directors in its meeting held today, September 06, 2024, has allotted 1,00,00,000 (One Crore) fully paid Equity Shares of Rs. 10/- each of the Company (“Equity Share”) upon conversion of the equivalent number of Warrants as per the details provided below:

Name of Allottees	No. of Warrants for which request is received for conversion	No. of equity shares Allotted pursuant to conversion of Warrants	Amount received (towards exercise price) In INR
M/s Alrick Constructions Private Limited	25,00,000	25,00,000	4,98,75,000
M/s Dolf Leasing Limited	25,00,000	25,00,000	4,98,75,000
M/s Prateek Securities Private Limited	25,00,000	25,00,000	4,98,75,000

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M/s Pine View Portfolio Consultants Private Limited	25,00,000	25,00,000	4,98,75,000
Total	1,00,00,000	1,00,00,000	19,95,00,000

The newly issued Equity Shares shall rank pari-passu with the existing Equity Shares of the Company in all respects.

Further, consequent to the fresh allotment, the revised Paid-Up Equity Share Capital of the Company is as follows:

Pre-Allotment			Post Allotment		
No. of equity Shares	Face value per share (In Rs.)	Paid up value (In Rs.)	No. of equity Shares	Face value per share (In Rs.)	Paid up value (In Rs.)
2,45,000	10	24,50,000	1,02,45,000	10	10,24,50,000

Subsequent to the fresh allotment, there is no change in the control of the Company.

The Equity Shares so allotted shall also be subject to lock-in requirements as per the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any amendment thereto from time to time.

The Meeting Commenced at 05:00 P.M. and Concluded at 05:45 P.M.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For **Goalpost Industries Limited**

(KALIKA MISHRA)
Company Secretary & Compliance Officer

Place: New Delhi

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Details of Preferential Allotment in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

1. Type of securities proposed to be issued (viz Equity shares, convertibles etc.)

Equity Shares

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Preferential Allotment

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

Equity Shares of Rs. 10/- each of the Company ("Equity Share") at a price of Rs. 26.60/- (Rupees Twenty Six & Sixty Paise Only) (including a premium of Rs. 16.60 (Rupees Sixteen & Sixty Paise Only) per Equity Share.

4. In case of preferential issue, the listed entity shall disclose the following additional details to Stock Exchange(s).

i) Names of the investors:

S. No.	Names of the Allottees	Category	Number of Equity Shares
1.	M/s Alrick Constructions Private Limited	Non - Promoter	25,00,000
2.	M/s Dolf Leasing Limited	Non - Promoter	25,00,000
3.	M/s Prateek Securities Private Limited	Non - Promoter	25,00,000
4.	M/s Pine View Portfolio Consultants Private Limited	Non - Promoter	25,00,000
Total			1,00,00,000

(ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.

The Company has received balance amount equivalent to 75% of the Warrant Issue Price, being the amount payable by the Warrant Holders at the time of allotment of Equity Shares pursuant to the exercise of the options attached to Warrants to subscribe to Equity Shares, from the Warrant Holders as mentioned above. Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on June 19, 2023, Resolution passed by the Shareholders

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of the Company in their Extraordinary General Meeting held on July 18, 2023, the In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/838 dated July 18, 2023, the Board of Directors has allotted 1,00,00,000 (One Crore) Equity Shares of Rs. 10/- each of the Company to the aforementioned 4 (Four) allottees.

(iii) In case of convertibles - intimation on conversion of securities or ~~on lapse of the tenure of the instrument.~~

1,00,00,000 (One Crore) Equity Shares of Rs. 10/- each of the Company have been allotted by the Board of Directors upon the exercise of the option by the Warrant Holders for the conversion of 1,00,00,000 (One Crore) Warrants.