

GOALPOST INDUSTRIES LIMITED

Regd Office: 324A, 3rd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085

Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: goalpostltd.in

CIN : L74110DL1982PLC013956

September 10, 2024

To

Metropolitan Stock Exchange of India Limited

4th Floor, Vibgyor Towers,

Bandra Kurla Complex, Bandra East,

Mumbai - 400 098

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Sir/Madam,

With reference to the above subject, Please find enclosed herewith disclosure received from M/s Prateek Securities Private Limited under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 with respect to allotment of equity shares in reference of warrant conversion.

Kindly take the same on your record and oblige

Thanking You

For Goalpost Industries limited

Kalika Mishra

Company Secretary

Place: New Delhi

September 09,2024

To,

Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070

Dear Sir/Madam,

Ref: **Goalpost Industries Limited ("Target Company")**

Sub: **Disclosure given under Reg 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations , 2011 .**

Dear Sir/Madam,

This is with reference to the captioned subject ,please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to allotment of equity shares through conversion of warrants into equity of **M/s Goalpost Industries Limited** on dated 06/09/2024.

Kindly take the same on your record.

Thanking You,

For Prateek Securities Private limited

For PRATEEK SECURITIES PRIVATE LIMITED

Deepthi Sharma
Director/Auth. Signatory
Director/Auth. Signatory

Place: New Delhi

Cc:

Goalpost Industries Limited
(Target Company)

Reg off:324A, Third Floor, Agarwal Plaza
Sec-14, Rohini, Delhi-1100

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION/DISPOSAL OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of the Acquisition

1. Name of the Target Company (TC)	Goalpost Industries Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer/Seller: M/s Prateek Securities Private Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Metropolitan Stock Exchange of India Limited (MSEI)		
5. Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer/seller along with PAC:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2500000	0.00%	0.00%
e) Total (a+b+c+d)	2500000	0.00%	0.00%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	2500000	24.40%	24.40%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	2500000	24.40%	24.40%
After the acquisition/sale:			
a) Shares carrying voting rights	2500000	24.40%	24.40%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil

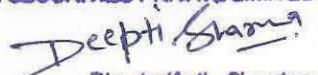
a) Total (a+b+c+d)	2500000	24.40%	24.40%
6. Mode of acquisition/sale (e.g. open market off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Conversion of warrants into equity shares		
7. Salient features of the securities acquired/sold including time till redemption, ratio at which it can be converted into equity shares, etc.	It shall rank Pari-Passu with the existing equity Shares of the company.		
8. Date of acquisition of /sale or agreement of /date of receipt of intimation of allotment of /sale of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	September 06,2024		
9. Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 2,45,000 Equity Shares of Rs. 10 each amount (in Rs.): 24,50,000/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 1,02,45,000 Equity Shares of Rs.10 each amount (in Rs.): Rs 10,24,50000/-		
11. Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 1,02,45,000 Equity Shares of Rs.10 each amount (in Rs.): Rs 10,24,50000/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Prateek Securities Private limited
For PRATEEK SECURITIES PRIVATE LIMITED


Director/Auth. Signatory

Director/Auth. Signatory

Place: New Delhi

Date: 09/09/2024

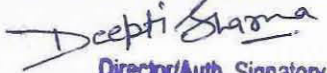
Part-B

***** Name of the Target Company: Goalpost Industries Limited**

Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	Whether the acquirer/seller belongs to Promoter/ Promoter group	PAN of the acquirer/seller and/ or PACs
M/s Prateek Securities Private Limited	No	AAACP7285R

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Prateek Securities Private limited
For PRATEEK SECURITIES PRIVATE LIMITED



Director/Auth. Signatory

Place: New Delhi
Date: 09/09/2024