

GOALPOST INDUSTRIES LIMITED

Regd Office: 324A, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085
Email id: gulmoharlimited@gmail.com. Tel.: 011-27860681. Website: goalpostltd.in
CIN : L74110DL1982PLC013956

November 12, 2024

To,

Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070	The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata-700001
Symbol: GOALPOST	Scrip Code: 17433

Dear Sir,

Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015

With reference to the captioned subject and pursuant to Regulations 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No.: CIR/CFD/CMD1/162/2019 dated 24.12.2019, please find enclosed herewith Statement of Deviation or Variation for the quarter and half year ended 30th September 2024, for the proceeds received by the Company on issue of 1,00,00,000 equity shares on conversion of Warrants into equity issued on preferential basis.

We hereby confirm that there **was no deviation or variation in the use of proceeds raised through issue of Shares on conversion of Warrants into equity on preferential basis**, from the object as stated in the explanatory statement to the Notice of Extraordinary General Meeting held on July 18, 2023.

A statement confirming the above for the quarter ended September 30, 2024 is enclosed as **Annexure- A** to this letter.

This is for your information & record.

Thanking You,
Yours Faithfully,

For Goalpost Industries Limited

Rohit Mittal
Director
Din:02527072



Place: New Delhi

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Annexure -A

STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED FOR QUARTER ENDED SEPTEMBER 30,2024

Name of listed entity	GOALPOST INDUSTRIES LIMITED
Mode of fund raising	Preferential Issues (Conversion of Warrants into equity shares)
Date of fund Raising	On August 02,2023 the Company has allotted 1,00,00,000 (One Crore only) Convertible Warrants September 06,2024 1,00,00,000 warrants were converted into 1,00,00,000 equity shares on September 06,2024 and listing approval received on October 03,2024 vide letter no MSEI/LIST/2024/830 and trading approval have been filed on the exchange and its pending.
Amount Raised	Rs.26,60,00,000/- (Rupees Twenty Six crores Sixty Lacs only). Rs.6,65,00,000/- received from the warrant holders on 02/08/2023 (being 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant). Rs. 1,99,500,000 /- balance amount being 75% of issue price of warrants be received from allottee and allotment of shares be completed on September 06,2024.
Report filed for Quarter ended	30th September 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable

If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments review of the Audit Committee after	None .
Comments of the auditors, if any	None
Objects for which funds have been raised , and where there has been a deviation, in the following table	Working capital requirements and other general corporate purposes.



Original Object	Modified Object, if any	Original Allocation (Rs)	Modified allocation, if any	Funds Utilised (Rs)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Working capital requirements and other General Corporate purposes	N/A	26,60,00,000	N/A	26,60,00,000	None	All warrants issued on preferential basis now being converted into equity shares and the whole amount raised through said issue have now been utilized towards working capital requirements.

For Goalpost Industries Limited


Rohit Mittal
Director
Din:02527072
Place: New Delhi

